

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

- 1. February 6, 2009
Date of Report

- 2. SEC Identification No.: 91447
- 3. BIR Tax Identification No.: 410-000-190-324

- 4. **SEMIRARA MINING CORPORATION**
Exact name of issuer as specified in its charter

- 5. Philippines
Province, country or other jurisdiction of incorporation
- 6. (SEC Use Only)
Industry Classification Code:

- 7. 2/F DMCI Plaza Bldg., 2281 Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code

- 8. (2) 888-3555 Fax No. (2) 888-3955
Issuer's telephone number, including area code

- 9.
Former name or former address, if changed since last report

- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
Common Shares	<u>(Outstanding)</u> 277,572,800

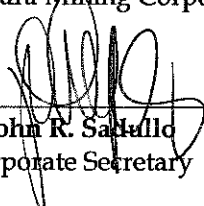
- 11. Indicate the item numbers reported herein: Item 9.

In compliance with the reportorial obligations of Semirara Mining Corporation (the "Corporation"), please be advised that our external counsel has informed us today that the Corporation's Petition for Review for a tax refund or issuance of a tax credit was filed with the Court of Tax Appeals, docketed as "Semirara Mining Corporation vs. Commissioner of Internal Revenue, CTA Case No. 7867," for the amount of PhP15,292,054.93 representing final withholding valued added tax erroneously withheld by the National Power Corporation on coal sales covering the period of January 1, 2007 to January 31, 2007.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining Corporation

Signature and Title : 
John R. Sadullo
Corporate Secretary

Date : February 6, 2009